

Memorandum

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To: CHAIR AND COMMISSIONERS

CTC Meeting: December 6-7, 2017

Reference No.: 4.25
Action

Published Date: November 22, 2017

From: SUSAN BRANSEN
Executive Director

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Subject: **2018 LOCAL PARTNERSHIP PROGRAM – FORMULAIC PROGRAM FUNDING SHARE DISTRIBUTION FOR FISCAL YEARS 2017-18 AND 2018-19 (RESOLUTION G-17-42)**

ISSUE:

Should the California Transportation Commission (Commission), pursuant to the approved 2018 Local Partnership Program Guidelines, adopt the Formulaic Program funding share distribution for Fiscal Years 2017-18 and 2018-19?

RECOMMENDATION:

Staff recommends the Commission adopt the share distribution for the Formulaic Program of projects for Fiscal Years 2017-18 and 2018-19 as outlined in the Eligible Submittals and Proposed Formulaic Shares for the 2018 Local Partnership Program (Attachment A).

BACKGROUND:

On October 18, 2017 the Commission adopted the 2018 Local Partnership Program Guidelines in response to the Road Repair and Accountability Act of 2017, Senate Bill (SB) 1 (Beall, Chapter 5, Statutes of 2017), as amended by Assembly Bill (AB) 115 (Ting, Chapter 20, Statutes of 2017) and AB 135 (Committee on Budget, Chapter 255, Statutes of 2017). The overall objective of the Local Partnership Program is to reward counties, cities, and regional transportation agencies with voter-approved fees or taxes solely dedicated to transportation improvements or that have enacted fees solely dedicated to transportation. In compliance with the guidelines, the Commission will adopt a Formulaic Program of projects for the initial cycle that will cover 2017-18 and 2018-19 for jurisdictions with voter approved taxes, tolls, and fees that are dedicated solely to transportation purposes.

Jurisdictions interested in receiving a Formulaic Program funding share submitted eligibility information as outlined in the Local Partnership Program Guidelines by the October 27, 2017 deadline. Commission staff reviewed the eligibility information and qualifying jurisdictions were issued a proposed share that was posted for review on the Commission Website on November 13, 2017. Commission staff solicited feedback to ensure affected jurisdictions had an opportunity to review, comment or request modifications prior to the December 6-7, 2017 Commission meeting.

Commission staff received feedback on a number of comments. Based on comments received, staff revised the proposed shares and posted the revised shares to the Commission's website on November 15, 2017.

Attachments:

Attachment A: Resolution G-17-42

Attachment B: Eligible Submittals and Proposed Formulaic Shares

CALIFORNIA TRANSPORTATION COMMISSION

**Adoption of the 2018 Local Partnership Program – Formulaic Program Funding Share
Distribution for Fiscal Years 2017-18 and 2018-19**

Resolution G-17- 42

- 1.1 WHEREAS**, on April 28, 2017, the Governor signed Senate Bill (SB) 1 (Beall, Chapter 5, Statutes of 2017), known as the Road Repair and Accountability Act of 2017, creating the Local Partnership Program to provide funding to jurisdictions that have sought and received voter approved taxes and imposed fees for road maintenance and rehabilitation and other transportation improvement projects; and
- 1.2 WHEREAS**, on June 27, 2017, the Governor signed Assembly Bill (AB) 115 (Ting, Chapter 20, Statutes of 2017) which clarified language in SB 1 regarding local and regional transportation agency eligibility and expanded the types of projects eligible for program funding; and
- 1.3 WHEREAS**, the Commission adopted the 2018 Local Partnership Program Guidelines on October 18, 2017; and
- 1.4 WHEREAS**, consistent with the Commission’s Local Partnership Program Guidelines, the proposed Formulaic Program distribution of shares for jurisdictions to review and comment was published on November 13, 2017; and
- 1.5 WHEREAS**, the Local Partnership Program Guidelines require the Commission to adopt the Formulaic Program distribution of shares on December 6-7, 2017.
- 2.1 NOW, THEREFORE, BE IT RESOLVED** that the California Transportation Commission adopts the attached Eligible Submittals and Proposed Formulaic Shares for the 2018 Local Partnership Program for Fiscal Years 2017-18 and 2018-19; and
- 2.2 BE IT FURTHER RESOLVED**, that the Commission staff is authorized to make minor technical changes as needed to the Eligible Submittals and Proposed Formulaic Shares for the 2018 Local Partnership Program; and
- 2.3 BE IT FURTHER RESOLVED**, that the Commission directs staff to post the Eligible Submittals and Proposed Formulaic Shares for the 2018 Local Partnership Program on the Commission’s website.

**Eligible Submittals and Proposed Formulaic Shares
2018 Local Partnership Program**

Attachment B

Local Partnership Program		2017-18		2018-19	
		(\$1,000s)		(\$1,000s)	
Total Annual Available		\$200,000		\$200,000	
Competitive Program (50%)		\$100,000		\$100,000	
Formulaic Program (50%)		\$100,000		\$100,000	
Proposed Annual Formulaic Distribution for Local Partnership Program		2017-18		2018-19	
Tolls + VRF + parcel/property tax	7.6%	\$7,602	7.6%	\$7,602	
North sales tax	28.6%	\$28,635	28.6%	\$28,635	
South sales tax	63.8%	\$63,763	63.8%	\$63,763	
	Minimum	\$100	Minimum	\$100	

Shares for Voter-Approved Tolls, VRF, Parcel/Property Taxes		2017-18		2018-19	
Applicant Agency (Measure)	Revenue	Funding Share	Revenue	Funding Share	
Bay Area Transportation Authority (RM1, RM2)	282,618	\$5,171	282,618	\$5,171	
Alameda County Transportation Commission (Measure F-VRF)	13,075	\$239	13,075	\$239	
Transportation Authority Marin County (Measure B-VRF)	2,376	\$100	2,376	\$100	
San Francisco County Transportation Authority (Prop AA-VRF)	5,362	\$100	5,362	\$100	
Santa Clara County Valley Transportation Authority (Measure B-VRF)	16,545	\$303	16,545	\$303	
Alameda-Contra Costa Transit District (Parcel Tax)	29,509	\$540	29,509	\$540	
Bay Area Rapid Transit District (Parcel Tax)	51,899	\$949	51,899	\$949	
City of Orinda (Measures J & L-Parcel Tax)	1,686	\$100	1,686	\$100	
Yuba County Depletion Surcharge (Measure D-Parcel Tax)	483	\$100	483	\$100	
Totals	403,553	\$7,602	403,553	\$7,602	

Funding Shares Based on Voter-Approved Sales Taxes - North		2017-18		2018-19	
County (Agency)	Population	Funding Share	Population	Funding Share	
Alameda (Alameda County Transportation Commission)	1,645,359	\$3,815	1,645,359	\$3,770	
Contra Costa (Contra Costa Transportation Authority)	1,139,513	\$2,642	1,139,513	\$2,611	
Fresno (Fresno County Transportation Authority)	995,975	\$2,309	995,975	\$2,282	
Lake (City of Clearlake)	15,531	\$100	15,531	\$100	
Madera (Madera County Transportation Authority)	156,492	\$363	156,492	\$359	
Marin (Transportation Authority Marin County)	263,604	\$407	263,604	\$403	
Marin (Sonoma Marin Area Rail Transit District)	-	\$204	-	\$201	
Mendocino (City of Fort Bragg)	7,772	\$100	7,772	\$100	
Mendocino (City of Point Arena)	452	\$100	452	\$100	
Mendocino (City of Willits)	4,928	\$100	4,928	\$100	
Merced (Merced County Transportation Authority)	274,665	\$637	274,665	\$629	
Monterey (Transportation Agency for Monterey County)	442,365	\$769	442,365	\$760	
Monterey (Monterey-Salinas Transit District)	-	\$256	-	\$253	
Napa (Napa Valley Transportation Authority) - Effective 7/18	-	-	142,408	\$326	
Nevada (Nevada City)	3,208	\$100	3,208	\$100	
Nevada (Town of Truckee)	15,904	\$100	15,904	\$100	
Sacramento (Sacramento Transportation Authority)	1,514,770	\$3,512	1,514,770	\$3,471	
San Francisco (San Francisco County Transportation Authority)	874,228	\$2,027	874,228	\$2,003	
San Joaquin (San Joaquin County Transportation Authority)	746,868	\$1,732	746,868	\$1,711	
San Mateo (San Mateo County Transportation Authority)	770,203	\$893	770,203	\$882	
San Mateo (San Mateo County Transit District)	-	\$893	-	\$882	
Santa Clara (Santa Clara County Valley Transportation Authority)	1,938,180	\$4,494	1,938,180	\$4,441	
Santa Cruz (Santa Cruz County Regional Transportation Commission)	276,603	\$321	276,603	\$317	
Santa Cruz (Santa Cruz Metropolitan Transit District)	-	\$321	-	\$317	
Sonoma (Sonoma County Transportation Authority)	505,120	\$586	505,120	\$579	
Sonoma (Sonoma Marin Area Rail Transit District)	-	\$586	-	\$579	
Stanislaus (Stanislaus County Transportation Authority)	548,057	\$1,271	548,057	\$1,256	
Totals	12,139,797	\$28,635	12,282,205	\$28,635	

Funding Shares Based on Voter-Approved Sales Taxes - South		2017-18		2018-19	
County (Agency)	Population	Funding Share	Population	Funding Share	
Imperial (Imperial County Local Transportation Authority)	188,334	\$536	188,334	\$536	
Los Angeles (Los Angeles County Metropolitan Transportation Authority)	10,241,278	\$29,143	10,241,278	\$29,143	
Orange (Orange County Transportation Authority)	3,194,024	\$9,089	3,194,024	\$9,089	
Riverside (Riverside County Transportation Commission)	2,384,783	\$6,786	2,384,783	\$6,786	
San Bernardino (San Bernardino County Transportation Authority)	2,160,256	\$6,147	2,160,256	\$6,147	
San Diego (San Diego County Regional Transportation Commission)	3,316,192	\$9,437	3,316,192	\$9,437	
Santa Barbara (Santa Barbara County Local Transportation Authority)	450,663	\$1,282	450,663	\$1,282	
Tulare (Tulare County Transportation Authority)	471,842	\$1,343	471,842	\$1,343	
Totals	22,407,372	\$63,763	22,407,372	\$63,763	