

# Draft Interagency Anti-Displacement Memo

Presented on February 13, 2024, to California Interagency Transportation Equity Advisory Committee

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# Today's Agenda

- Anti-displacement in the *Climate Action Plan for Transportation Infrastructure (2021)* and objective of this effort
- Background on the *Draft Housing and Transportation Interagency Work Group Anti-Displacement Memo (Draft Memo)*
  - Development Process
  - Implementation Approach
- Draft Memo Recommendations
- Discussion

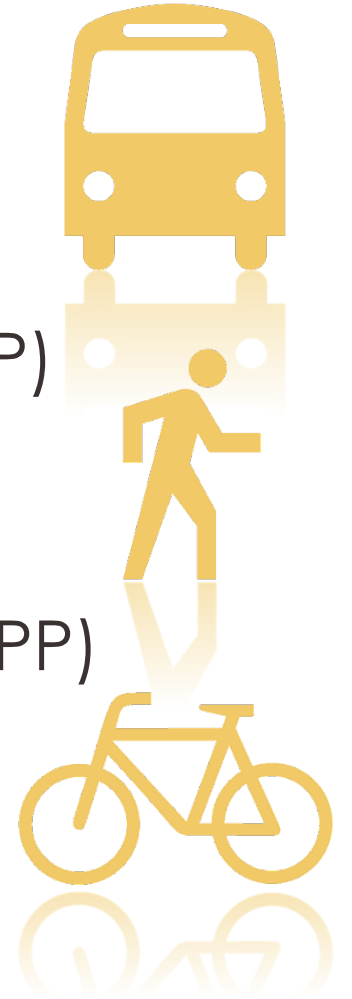
# Anti-displacement in the *Climate Action Plan for Transportation Infrastructure (2021)*

# California's Transportation Infrastructure Investments

- **Governor's Executive Order N-19-19** directed the California State Transportation Agency (CalSTA) to leverage state transportation spending to meet state climate goals.
- California's state agencies play a role in scoping, recommending, or selecting projects in over **\$5 billion in transportation infrastructure funding annually**.

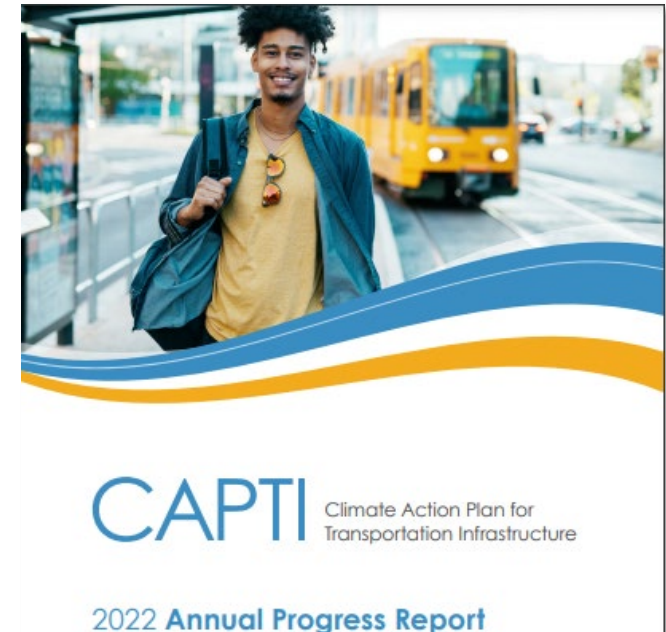
# California's Transportation Infrastructure Investments

- Active Transportation Program (ATP)
- Interregional Transportation Improvement Program (ITIP)
- Local Partnership Program (LPP)
- Solutions for Congested Corridors (SCCP)
- State Highway Operations & Protection Program (SHOPP)
- Trade Corridor Enhancement Program (TCEP)
- Transit & Intercity Rail Capital Program (TIRCP)



# Climate Action Plan for Transportation Infrastructure (CAPTI)

- CAPTI is a holistic framework for aligning state infrastructure investments with climate, health, and equity goals.
- The plan includes **10 Guiding Principles, 8 Strategies,** and **34 actions** to create a vision and plan for



# CAPTI Guiding Principle and Action on Anti-Displacement



Promoting compact infill development while protecting residents and businesses from displacement

## CAPTI Guiding Principle

### CAPTI Action

- From, CAPTI Strategy 7, action item 7.2: *CalSTA will work with state agency partners to explore potential statutory changes to enable transportation programs to incentivize anti-displacement strategies within their funding frameworks...*

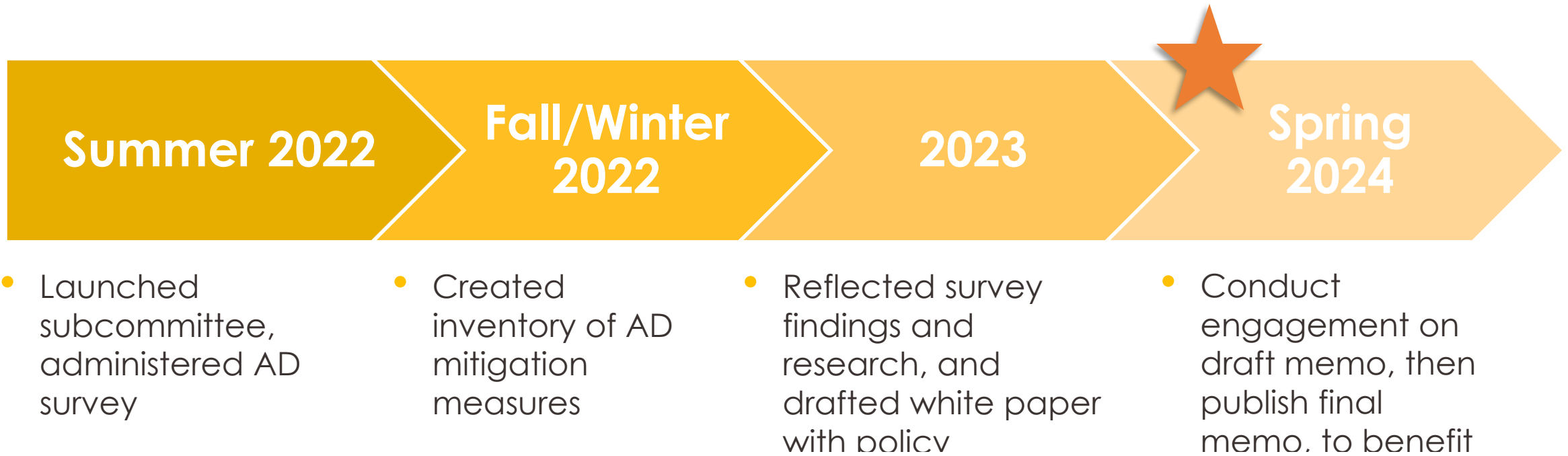
### Purpose & Objective of Subcommittee

- California is experiencing a housing affordability and homelessness crisis. The purpose of this effort is to understand how the State can best continue making transportation investments to ameliorate these crises and not worsen them.
- The working group will identify the suite of voluntary anti-displacement strategies that could be promoted via scoring and evaluation criteria in state funding program guidelines, available for implementation in time to guide SB 1 Cycle 4 investing.

# Draft Memo Development Process



# Draft Memo Timeline



# Memo Development Process

## The Subcommittee

- State Transportation Agency (CalSTA)
- Air Resources Board (CARB)
- Business, Consumer Services and Housing Agency (BCSH)
- Transportation Commission (CTC)
- Strategic Growth Council (SGC)
- Governor's Office of Planning and Research (OPR)
- Housing and Community Development Dept. (HCD)
- Dept. of Transportation (Caltrans)

## The Survey

- Understanding transportation displacement, impacts, existing anti-displacement implementation efforts
- Responses helped focus scope of memo
- Respondents: CBOs, academia, state program staff, Tribal representatives, local governments

## Seek Feedback on the Draft:

*Are we capturing the right concepts and ideas on AD, understanding implementation will vary based on what a program can do?*

# Implementation Approach

# Implementation Approach

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Informational memo, not required guidance for programs

May take several grant cycles to fully consider and implement

Implementation varies program to program, unique to the variables of each program

Anti-displacement recommendations considered through respective, formal program guidelines update processes

# The Draft Memo

01

Reward or incentivize projects that reduce, minimize property takings as part of their project scope

02

Incentivize and fund anti-displacement activities as eligible program costs where possible

03

Expect applicant to understand and articulate displacement risk factors and groups vulnerable to displacement in and around their project area

04

Require and set expectations for meaningful community engagement to take place early and through the lifecycle of each project

05

Encourage projects to be led by collaborative stakeholder structures that are inclusive of persons vulnerable to displacement

06

Provide applicants and grantees with tools, resources, and application assistance to develop anti-displacement strategies

07

Report and track the progress of anti-displacement activities over each grant term

08

Involve stakeholders and past grantees in the development of anti-displacement program guidelines

## Anti-displacement Draft Recommendations

# Inventory of Strategies

- 50 sum strategies recommended
- A “menu” of strategies from which programs can select those applicable to highlight for applicants to

## Appendix 1. Inventory of AD Policies, Strategies or Actions

### How to Use this Inventory

Acknowledging the constraints of funding that can vary between programs, this inventory is designed so that programs can access at their will a “menu” of activities for applicants to incorporate in their projects as eligible costs and activities or mitigation measures.

### How this Inventory was Developed

This inventory was adapted from a version created for CARB by Karen Chapple and Anastasia Loukaitou-Sideris (2021), which evaluated the landscape of peer-reviewed anti-displacement activities, whether those strategies work best at a neighborhood, local, or state scale, and the relative impact of each strategy in preventing displacement, among other factors. Other items in the inventory were sourced from the most recent STEP, AHSC and TCC guidelines and from rural stakeholder and lived experience input. Subject matter experts from the California Department of Housing and Community Development edited the inventory to ensure terminology is consistent with language common among anti-displacement practitioners.

### Disclaimer

The inventory is a collection of best practices on anti-displacement designed to support housing and

# Wrap Up & Next Steps



# Conclusion

- This effort aims to start a conversation, be a resource
- Memo acknowledges that displacement happens both directly and indirectly
- Early involvement of communities vulnerable to displacement in transportation project decision-making is important to avoid placing new or exacerbating existing burdens on these communities, even if unintentional

# Next Steps for Draft Memo

- CalSTA accepting written comments on draft report until **March 22<sup>nd</sup>** via email at [Housing.Transportation@CalSTA.ca.gov](mailto:Housing.Transportation@CalSTA.ca.gov)
- Final Memo to be released in **Spring 2024**
- **Spring 2024** public engagement process on various program guideline updates, also process on CAPTI update

# Discussion

- Does this draft memo **capture the right concepts and ideas on transportation-related displacement/anti-displacement**, understanding that implementation and what that will look like is to vary based on a program's context?
- Does the draft memo provide meaningful guidance and best practices to start a conversation about Anti-Displacement issues in transportation and be a resource for making investments while protecting residents from displacement?